

### Lifecycle Management for Drug Delivery Devices

What is driving the industry?

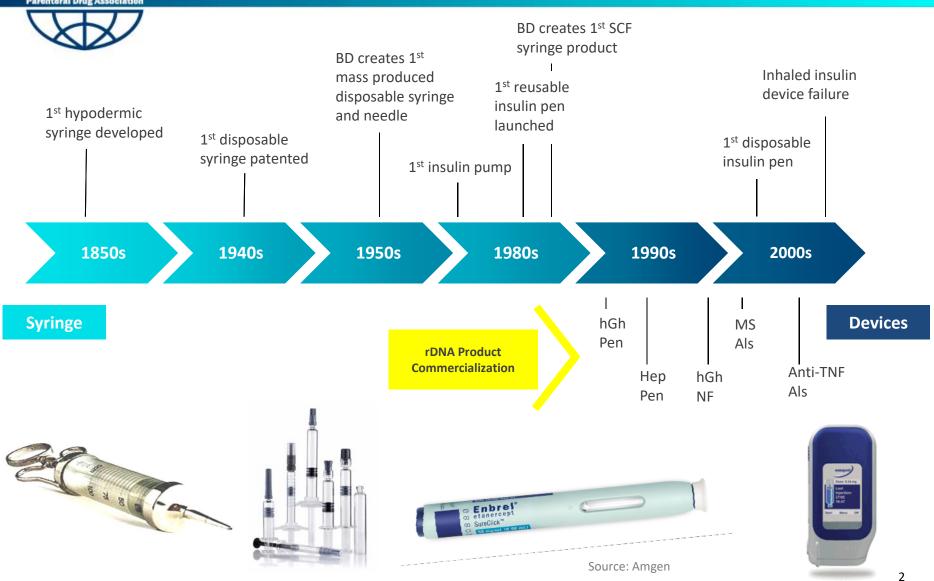
PDA Europe
Workshop Innovative Drug Delivery Systems
Vienna | 6 November 2017

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SHL Group





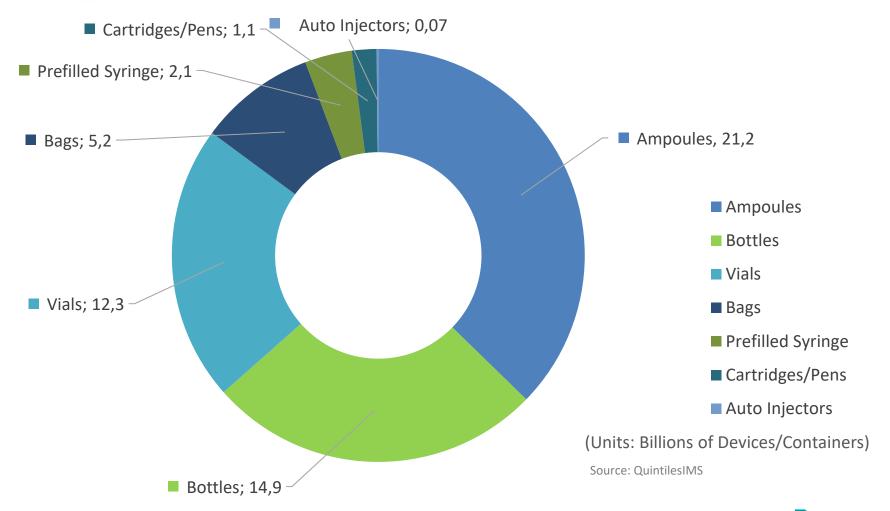
#### **Pharmaceutical Drug Delivery Has Evolved Substantially**





#### **Overview of the Global Injectables Market by Container Type**

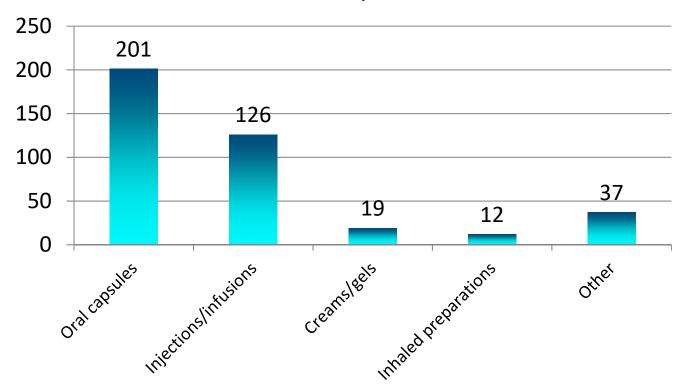






#### **Growth in the Number of Drugs Approved for Self-Injection**

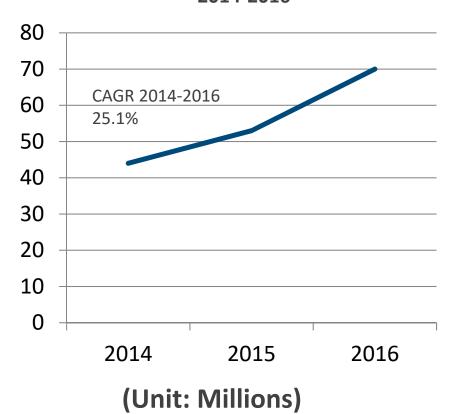
#### New drug approvals by FDA Jan 2010 - April 2017





#### **Growth in the Number of Drugs Approved for Self-Injection**

# Global sales of auto injectors 2014-2016



# Of 28 first-time approvals for subcutaneous home injection:

- 6 are in ampoules/vials only
- 22 are with an advanced drug delivery system

Source: Quintiles IMS





#### Lifecycle Management: Example I

#### **Devices help simplify drug application**

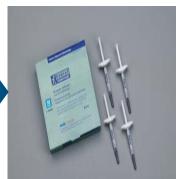
#### **Complex**

Mixing station 11/98

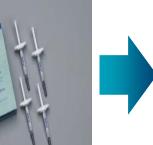
Vial adapter



10/03



50mg PFS 11/04



**Simple** 

50mg auto injector 7/06



X Steps

Y Steps

Z Steps

A-B-Click

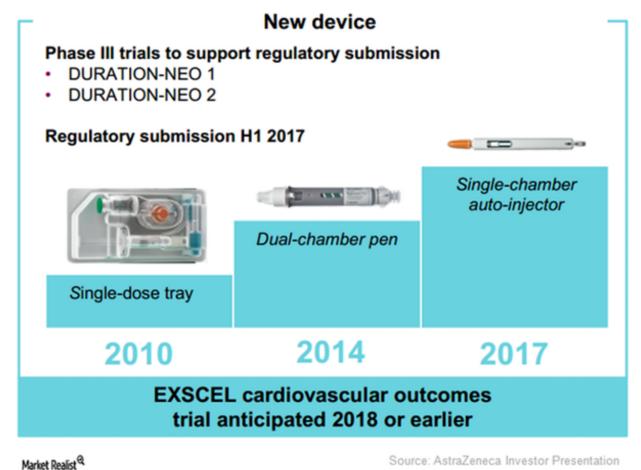
Source: Amgen

Device evolution has yielded products that are more convenient and easier to operate



#### Lifecycle Management: Example II

#### **Bydureon Innovations**





#### Lifecycle Management: Example III



#### Amgen OnPro™ - Launched in 2015



**Light for Visual Feedback** 

Source: Amgen



- Device in kit alongside Neulasta PFS
- Based on Insulet insulin pump
- Device actuated when drug reservoir is filled by HCP using Neulasta PFS
- Patient wears for 27 hours, dose is automatically administered through cannula
- 3Q 2017: 56% of patients converted to OnPro Kit

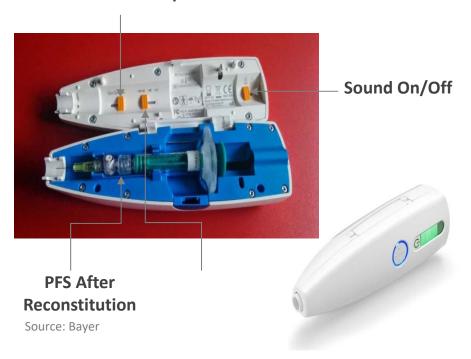
Device permits patients to get Neulasta without having to return to HCP the next day



#### Lifecycle Management: Example IV

#### BetaConnect™ - Reusable Auto Injector

Adjustable Needle Penetration Depth



- Electromechanical reusable auto injector
- Fixed dose, PFS-based
- Quiet motor driven device
- Connectivity feature: patient opts in
- Patient comfort settings: needle depth, injection speed, injection reminder
- One-touch injection button
- End-of-dose indicator

Typical MS therapy regimen requires 3 injections per week



#### **Panel Discussion**

#### What is driving lifecycle management?

- Market trends
- Patients' needs and feedback
- Manufacturing improvements
- Competition products
- Regulatory issues



## Thank you for your attention