CSL: our history

100 years old and just getting started



CSL at a glance

The Commonwealth Serum Laboratories was established in Australia in 1916 to service the health needs of a nation isolated by war.



CSL at a glance

CSL is a global specialty biotherapeutics company that develops and delivers innovative biotherapies that save lives, and help people with life-threatening medical conditions live full lives.

30+ Countries

Of operations around the world

US\$ 6.0+
Billion
In annual revenue

16,000+ †††



US\$ 2.3 Billion
In R&D investments in last 5 years advances exciting pipeline

1,100+ **†††**R&D employees

140+ 💵

Plasma collection centres across Europe and North America

100 Years: Providing Essential Medicines

Commonwealth Serum Laboratories established

Acquired ZLB from Swiss Red Cross Sale of Animal Health
Acquired

Aventis Behring

Acquisition of Zenyth Therapeutics

1916

2000

2004

2007

1994

Privatised and listed on the Australian Stock Exchange

Acquired JRH Biosciences (cell culture media)

2001

Acquired US Nabi plasma collection centers

2005

2016

Seqirus established following acquisition of Novartis Influenza business

Sale of JRH Biosciences

1919 Influenza vaccine



1930 Labs at Parkville



1952 Plasma fractionation commenced



1953







CSL's Centenary Year and just getting started



R&D Strategic Approach

Immunoglobulins

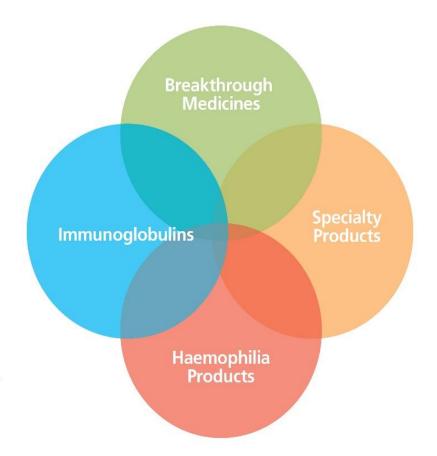
Products such as Hizentra® and Privigen®.

Direction: Maintain leadership position through focus on improved patient convenience, yield improvements, expanded labels, new formulation science and specialty lgs.

Breakthrough Medicines

Protein-based therapies such as anti IL-3R antibody (CSL362) and reconstituted High Density Lipoprotein (CSL112).

Direction: Develop new proteinbased therapies for significant unmet medical needs and multiple indications.



Specialty Products

For acquired and perioperative bleeding such as Beriplex® and RiaSTAP®, and Berinert®, Corifact® and Zemaira®, for certain types of deficiencies.

Direction: Leverage our high quality, broad specialty plasma products portfolio through new markets, novel indications and new modes of administration.

Haemophilia Products

Plasma-derived products such as Haemate P® and recombinant coagulation factors.

Direction: Support and enhance plasma products and develop a novel recombinant portfolio with a focus on scientific and product innovation and patient benefit.

Global

R&D Portfolio

	Research	Pre-clinical	Phase I	Phase II	Phase III	Registration	Commercial/ Phase IV
Life Cycle Management#							Immunoglobulins Haemophilia Specialty Products Influenza Vaccine
Market Development		C1-inh New Indications Fibrinogen New Indications PCC New Indications			Hizentra® CIDP Privigen® Japan Beriplex® Japan CSL830 C1-INH subcut		Kcentra™ US Bleeding /Surgery Respreeza® EU
New Product Development	lg Formulations Rec Coagulation Factors Partnered Vaccine Programs* P. gingivalis/POD OH-CRC Discovery Projects	CSL650 rvWF-FP Partnered Vaccine Programs* CSL334 IL-13R* ASLAN CSL312 Anti-FXIIa CSL324 G-CSFR CSL346 VEGFB	CSL689 rVIIa-FP Congen Def Partnered Vaccine Programs*	CSL689 rVIIa-FP Inhibitors CSL362 IL-3R* AML Janssen CSL112 reconstituted HDL CAM3001 GM-CSFR -AZ*	Quadrivalent Flu Vaccine	CSL654 rlX-FP CSL627 rVIII-SC	
Core Capabilities:	lmmunoglobulir	ns Haemophi	lia Specialty	Products E	Breakthrough Med	licines V	accines & IP

*Partnered Projects

#LCM includes direct post marketing commitments as well as pathogen safety, capacity expansions, yield improvements, new packages and sizes for all registered products

2016 AND BEYOND INVESTING FOR THE FUTURE

CSL announces the establishment of a global hub for research and translational medicine at the Bio21 Institute, University of Melbourne.

The expansion will double CSL's
Research presence and foster greater
Collaborations with medical research
institutes



CSL Centenary Fellowships

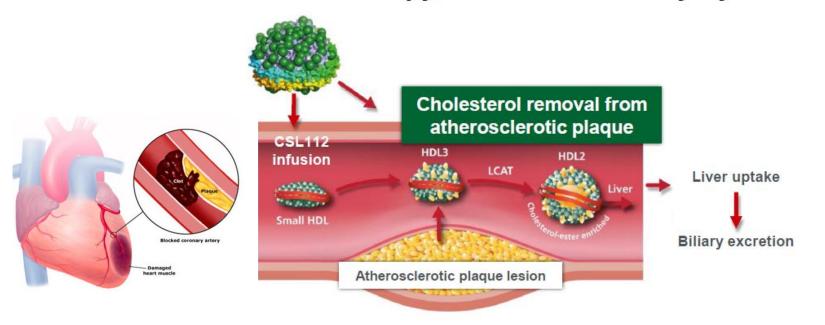
The \$25M CSL Centenary Fellowships were established in CSL's centenary year, 2016, to pay tribute to CSL's origins by supporting Australia's scientific community. Their intent is to foster excellence in Australian medical research by supporting mid-career Australian scientists to pursue world-class research.

CSL 2017 Fellow - Steven Lane - Improving survival for

patients with acute leukaemia

CSL 2017 Fellow - Geoff Faulkner – Are memories stored in DNA?

CSL112 – A Novel Therapy for Acute Coronary Syndrome

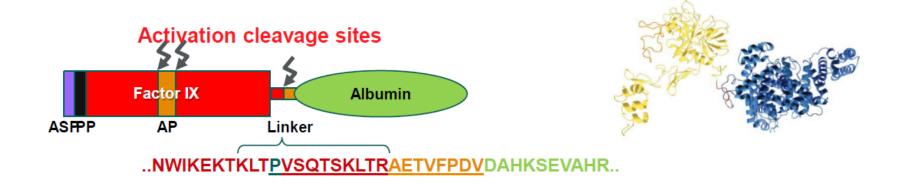


HEART ATTACK THERAPY SHOWS PROMISE

CSL commences planning for the late stage clinical development of CSL112, a novel plasma-derived compound for the prevention of early recurrent events following a heart attack. The therapy has the potential to address a significant unmet need for cardiac patients around the world.

Haemophilia

rFIX Albumin Fusion Protein - IDELVION®



- rIX-FP is
 - A recombinant protein purified from CHO cells
 - Generated by the genetic fusion of recombinant albumin to rFIX

COMMERCIALISATION SUCCESS

CSL Behring's decade-long program to develop novel recombinant clotting factors achieves major regulatory milestones, starting with the approval of IDELVION®, the first factor IX therapy approved in the US to deliver high-level protection with up to 14-day dosing for patients with haemophilia B

Sequris FLUCELVAX QUADRIVALENT™

Seqirus' has developed and launched FLUCELVAX QUADRIVALENT™ (Influenza Vaccine), the first and only four-strain, cell culture-derived, inactivated seasonal influenza vaccine which helps protect against the two influenza A viruses and two B viruses recommended by the World Health Organization (WHO) and the FDA for the current influenza season.



CSL Behring Broadmeadows

CSL Behring Broadmeadows - History

The Broadmeadows Plant in construction in 1991





Peter Turner accepts 'Plant of the Year' award in 1995 – one year after Plant opens

Inside CSI A publication for the staff of CSL Limited

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March 1994

Broadmeadows plant opened

his is the world's best,' said Senator he Hon. Graham Richardson, Federal inister for Health, when he formally sened CSL's Broadmeadows plasma roducts facility on February 14, 1994. This is Australia at the forefront — at the titing edge. This is us leading. And whatever popens in the rest of your life, you have to alise that you don't get to participate in that yo often,' said the Minister. Juests at the Opening included Dr Andrew beophanous — Local Federal Member and rilamentary Secretary to the Minister for ealth, Mrs Marie Tehan — State Minister I Health, Mr John Brumby — Leader of the ate Labor Party and Member for Broad-

eadows, and The Hon. Jim Carlton - Sectary General of the Australian Red Cross





A brand new Broadmeadows site

CSL Behring Broadmeadows - Today



Turner PRIVIGEN Facility complete



Dedicated Recombinant protein facility



Martin Schaeren accept award for 2016 Victorian Manufacturer of the Year

AlbuRx Facility under construction

Biomedical Breakthroughs

Our Centenary year has provided us the opportunity to reflect on an abundance of stories from our past, and the astounding contribution CSL and Australia has made to science and medicine around the world. What better way to capture these amazing stories than through an **exhibition at Melbourne Museum**, in a long-term partner and fellow Melbourne icon, The Walter & Eliza Hall Institute.

The exhibit will run through to the end of January 2017 and if you miss this, there's the "movie"







As committed as ever, prepared like never before

With a proud Australian heritage, CSL Behring is a global leader in developing innovative plasma products. As Australia's national plasma fractionator, together with our extensive global supply chain and R&D network, CSL Behring is firmly committed and prepared like never before to serve Australia's growing needs for plasma products.